

Deloitte Accountants B.V. Gustav Mahlerlaan 2970 1081 LA Amsterdam P.O.Box 58110 1040 HC Amsterdam Netherlands

Tel: +31 (0)88 288 2888 Fax: +31 (0)88 288 9737 www.deloitte.nl

CONFIDENTIAL

BNP Paribas Issuance B.V. Board of Directors Herengracht 595 1017 CE AMSTERDAM

Date

April 28, 2022

From R.A. Spijker

+31 (0)88 288 1075

Your reference

Our reference

23044ADAF1/AVL

Subject Consent Letter

Dear members of the Management Board of BNP Paribas Issuance B.V.,

We hereby give our consent to the inclusion in addendum (dated April 28, 2023) to the Base Listing Document dated April 11, 2023 ('Addendum'), a copy of which is attached to this letter initialed for identification purposes, of:

- Our independent auditor's report dated April 14, 2023 on the financial statements 2022, a copy of which is attached to this letter initialed for identification purposes.
- The references to our name in the form and context in which they are included in the enclosed initialed Addendum.

Our consent to the inclusion of the above mentioned reports and references is valid up and to April 28, 2023.

To prevent the abuse of signatures, the Addendum to be made public may not be accompanied by our personally signed reports.

Yours faithfully,

Deloitte Accountants B.V.

R.A. Spijker

Enclosures:

- Independent auditor's report dated April 14, 2023 on the financial statements 2022
- Initialed Addendum

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